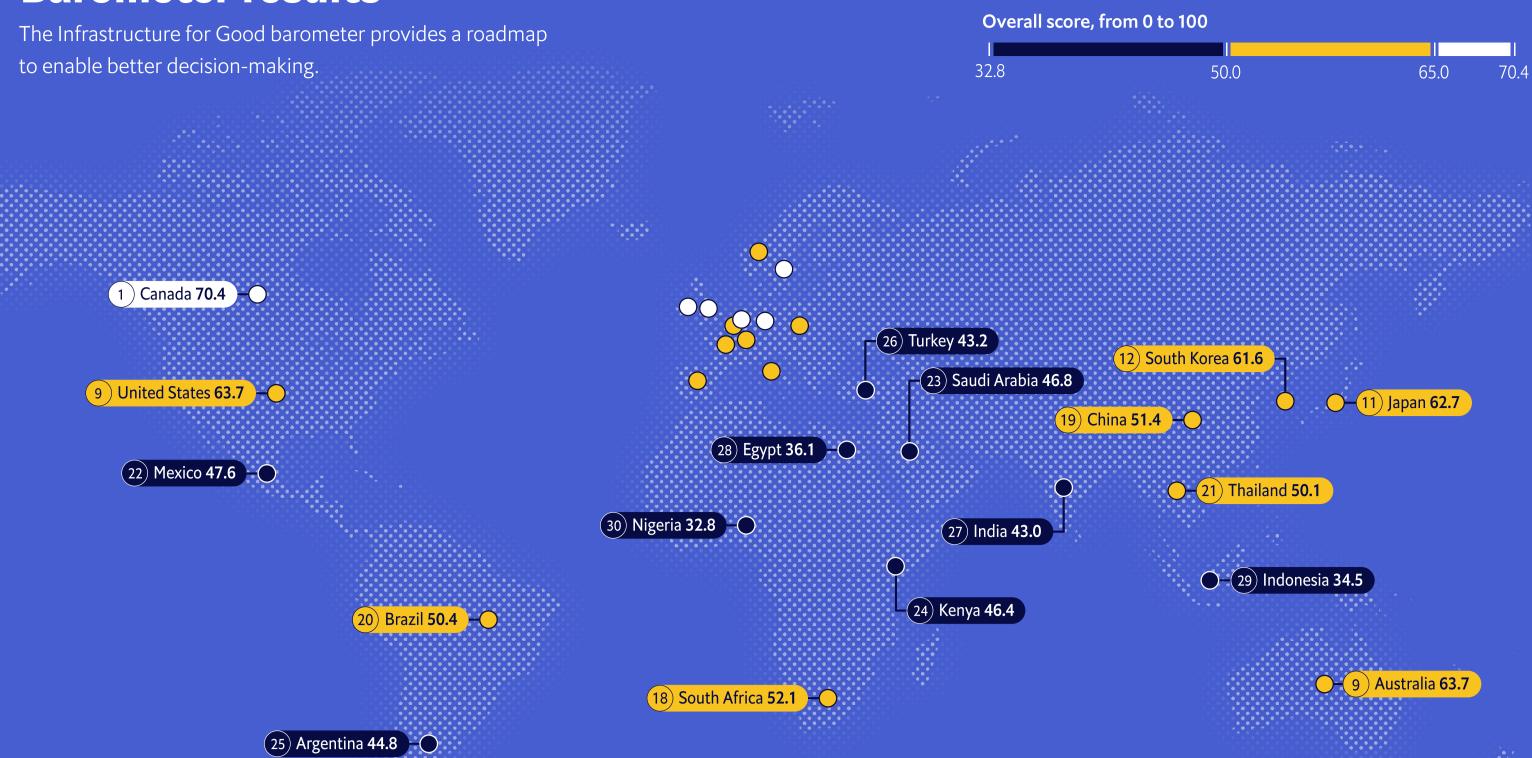
Infrastructure for Good

Infrastructure built in the coming decade will define how countries develop for the next century. To meet our future challenges, the world needs more infrastructure for good: infrastructure that addresses disparities, protects the environment and creates widespread social and economic opportunity.





Barometer results



7 Norway **64.9 O-** 4 Sweden **67.6** 2 United Kingdom **69.6** 5 Netherlands **66.6** 6 Ireland **65.5** 17) Belgium **58.0** (16) France **60.1** — O 8 Switzerland 64.4 O-(14) Italy **61.0** 13 Spain **61.2**

How do countries perform across the barometer's five pillars?

Basic foundations of governance and planning are relatively strong. But financing and execution need to improve to achieve more consistent social, economic and environmental outcomes.

Average score (out of 100)

61.7



PILLAR 2: Sustainable financing and investment

PILLAR 3: Social and community impact

PILLAR 4: Economic benefits and empowerment

PILLAR 5: Environmental sustainability

and resilience



52.4

50.3

58.1

56.0

Are countries cultivating ecosystems that enable infrastructure for good?

FINDING

Challenges to achieving infrastructure for good vary depending on the outcome



1/4 Less than 1/4 of countries conduct strategic social assessments or

require social impact assessments

In more than 60% of countries engagement with local communities is ad hoc



Environmental outcomes

are often lacking because of deficiencies in policy



28 out of 30

•••••••

Most countries pay close attention to planning—for example, 28 out of 30 countries have a national climate adaptation strategy

But effective environmental policies are missing—for example, 57% of countries lack energy efficiency standards for infrastructure



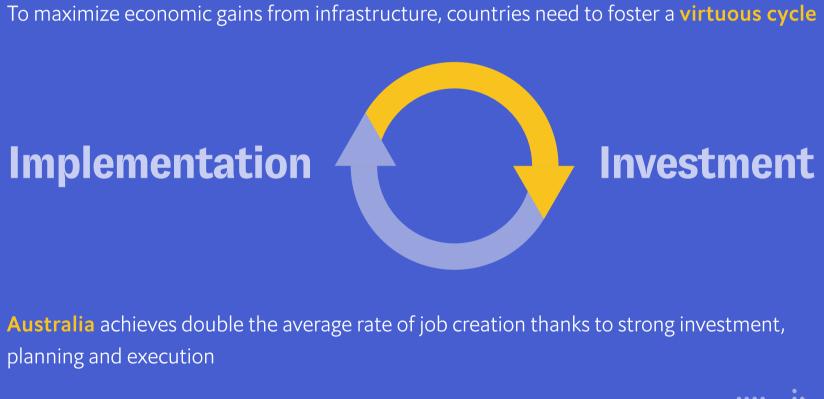
Economic gains

are often limited because of deficiencies



Implementation

planning and execution



Australia 2x Share of jobs created directly through infrastructure investment (average)

FINDING

Financing infrastructure for good requires targeted efforts

Infrastructure investment gaps are generally smallest in the barometer's European countries

Largest five Smallest ten 0.00 Germany 0.02 France 0.04 Canada Netherlands Switzerland 0.13 Japan 0.14 South Korea 0.17 Sweden 0.18 Norway 0.2 Spain 1.41 South Africa 1.54 Mexico 1.7 Egypt 1.75 Argentina Brazil 2.05

*Gap between estimated infrastructure needs and current investment levels.

Economist Impact estimates.

Source: Global Infrastructure Hub & Oxford Economics, "Global Infrastructure Outlook";

widespread challenge—especially for projects prioritizing social or environmental returns.

But attracting sufficient financing is still a



14 of 30

Almost half the countries are not using sustainability-linked financing as a tool to promote better outcomes

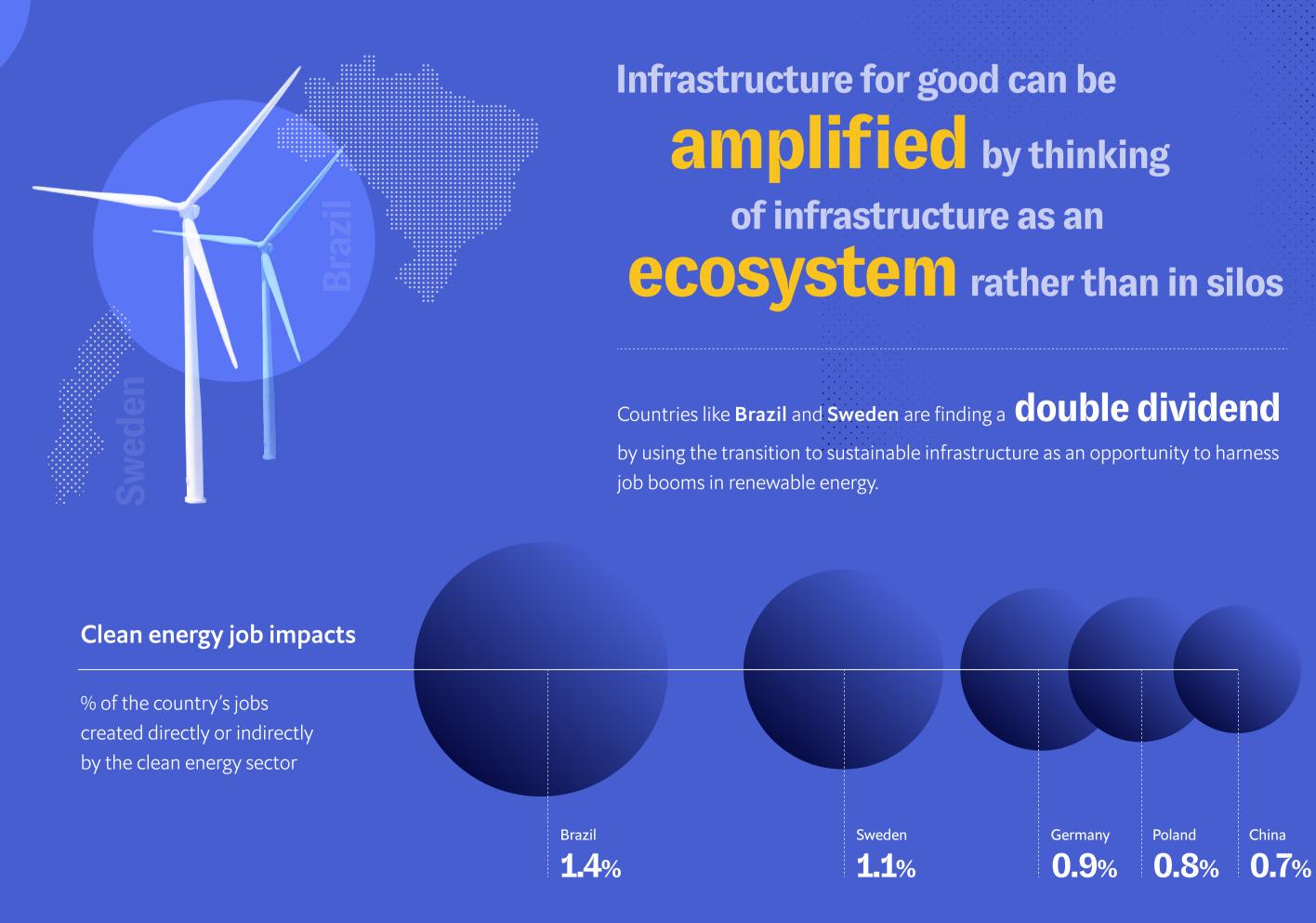


17 of 30

More than half lack **project** preparation supports, which can help ensure a pipeline of bankable projects

FINDING 03

Infrastructure for good can create cross-cutting impacts



companies to prioritize sustainable outcomes.

As the world doubles down on infrastructure investment, it is crucial for policymakers, investors and infrastructure

Infrastructure for good is more critical than ever



"We need to invest in resilient infrastructure not just to improve resilience for its own sake but because the services that infrastructure is providing are so essential to creating resilient societies and communities." Rowan Palmer

UN Environment Programme

To learn more about global progress toward infrastructure for good, check out the barometer, report, videos, podcasts and case studies available at

impact.economist.com/projects/infrastructure-for-good/