

intela

by Deloitte

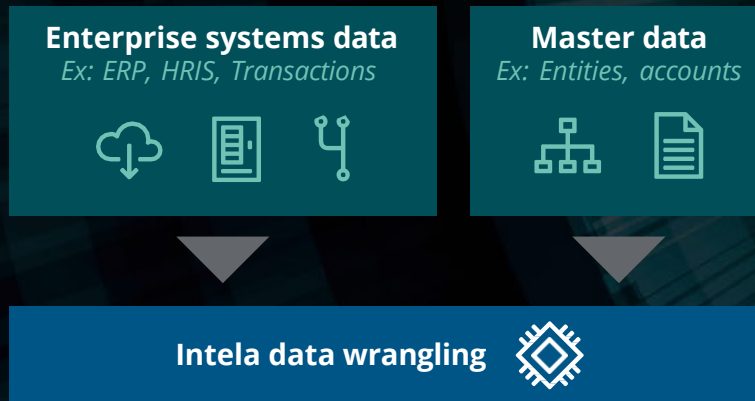
Innovation that inspires

Tax teams today face increasingly complex tax requirements, leaner teams, and growing expectations from the C-suite. Deloitte's tax services, powered by Intela, our leading-edge global platform, can help. With Intela, your tax professionals can focus less on busy work—and more on uncovering new insights and driving strategic value.

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INNOVATIONS TO TRANSFORM THE WAY WE GATHER AND ANALYZE YOUR DATA



At Deloitte we have seen companies spend countless hours retrieving data from multiple sources and manually organizing the data before sharing it with their service provider. With Intela, you can respond to information requests with simple and secure **drag-and-drop technology** or leverage automation capabilities to **extract tax information directly** from your enterprise systems. We will work with your tax, finance, and IT functions to set up and authorize secure connections. You maintain control over when and how your data is shared.

This streamlined approach to data gathering is just the beginning. Intela's **data transformation** tools provide consistent, automated, and auditable workflows, allowing you to **leverage your Deloitte engagement team when transforming data**, reducing your team's effort and mitigating the risk of spreadsheet-based approaches. You can free up your team to focus on more strategic work.



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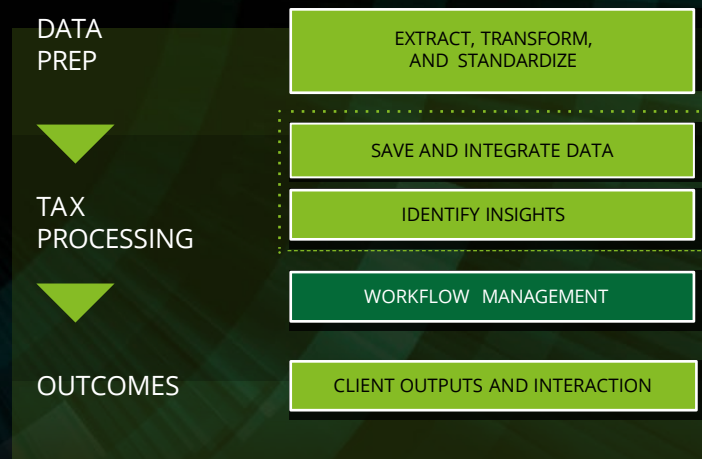


INTEGRATING TOOLS AND DELIVERING INNOVATION

As workloads and complexity grows, your people must work harder simply to keep up with the status of projects and tax filings prepared by your service provider. More tax technology could help, but escalating costs often make the latest innovations out of reach, even if your team had the bandwidth to learn another new system. Through Intelta, Deloitte leverages an approach of **integrating core functionality** like workflow, data and document management with **industry leading tax technologies from Deloitte** into a tax ecosystem which may allow for data to be integrated **with third party tax return software***.

Intelta isn't a single tool. As an integrated tax ecosystem Intelta combines the value of Deloitte's deep bench of tax specialists with technology. It's not just software. It's a **digital transformation powered by technology**, giving us the ability to be responsive to our clients through continuous improvement and investment focused to meet the evolving needs of our clients and bring to bear the latest technologies. Intelta brings you the latest innovations as part of the delivery of our services, without the startup costs and overhead of building it internally.

Intelta



*in select markets

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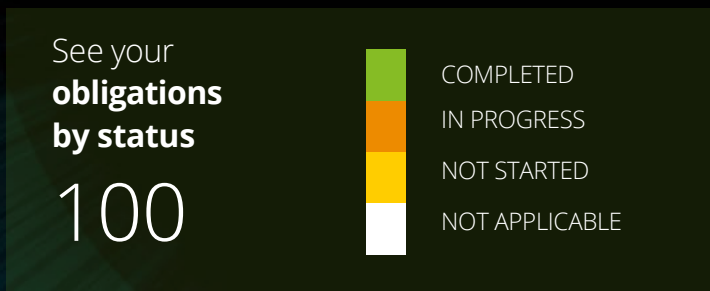
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TRACK ENGAGEMENT OBLIGATIONS AND DUE DATES, MILESTONES, AND REAL-TIME STATUS

When the tax season is in full swing, you may feel that working with a service provider is a black box. Information can feel compartmentalized, current status a constant chase, and if omitted from an email chain, you are left in the dark. **You often don't have enough visibility** to identify areas falling behind schedule or running into unanticipated difficulties, which could create unwelcome surprises.

With Intela, you can **oversee responsibilities and progress** toward due dates and milestones. You can see team member's upcoming deliverables and



deadlines, verify progress with real-time work status, and **proactively address potential issues** before they turn into major problems.

Intela gives you visibility over your tax engagements by creating a **shared space for your and Deloitte teams** to collaborate on services provided by Deloitte.

When an area requires more attention, you can temporarily shift the focus of team members to resolve the issue or **directly contact the Deloitte specialists** working on your deliverables. You will know how far along your engagements are in the process and the next steps. As you do this, you will **improve visibility and help prevent fire drills**.

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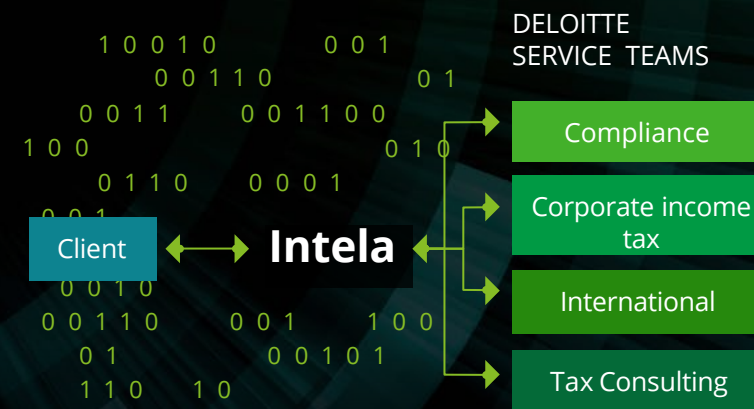
WORKING TOGETHER IN ONE TAX PLATFORM

Every year your team may work with a service provider to prepare returns using manual, complicated, and dispersed processes spread across multiple systems. With Intela, we have simplified working together by adopting a **centralized and collaborative platform** for key activities, including data collection, document management, tax data organization, knowledge, analytics, and communication.

With Intela, you can transmit data once, to **share with multiple specialists** for tax compliance or tax consulting services.

This allows everyone to have access to **up-to-date versions of data** to identify questions and insights earlier in the process and **reduce redundant requests** or clarifying questions.

Deloitte will post work to the same platform so that you have access to both your source data and deliverables in **single access point**. By combining data collection, delivery and other processes in a centralized platform, Intela allows us to **work together** like never before.



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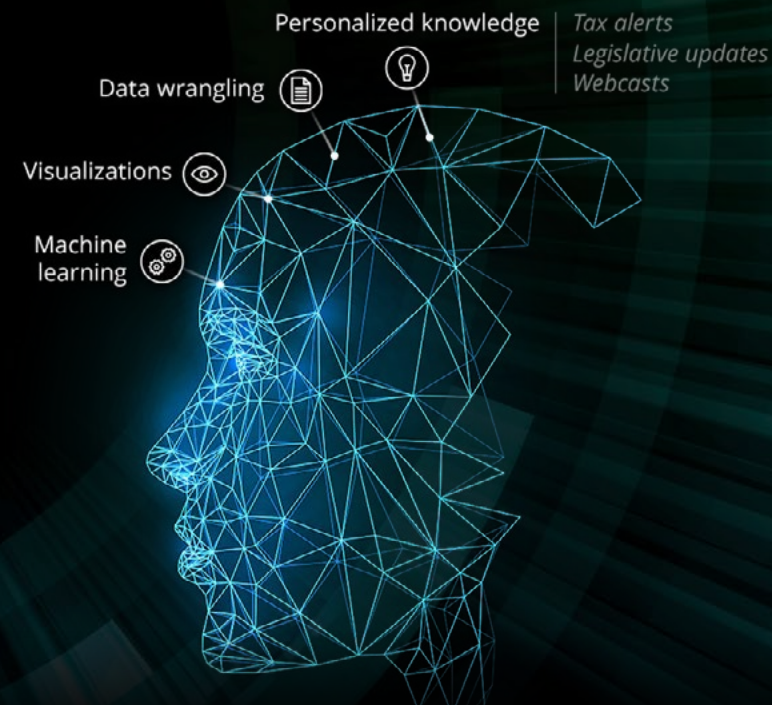
IDENTIFY RELEVANT INSIGHTS

Tax reporting requirements are more complex than ever while tax departments are being asked to **do more with less**. With Intela, driving efficiency in your tax compliance process allows you to spend more time and **leverage new tools** to provide tax insights for the business.

Intela uses logic powered by **machine learning** to allow tax professionals to more efficiently classify book data into tax-sensitized data for compliance and tax management purposes.

Your **personalized Deloitte knowledge experience** can be set up to show content from across the globe including in-depth reports, articles, events, webcasts, podcasts, and more.

Intela will provide you access to **insights that are relevant** to your industry and your tax profile to help position tax as a more **strategic business partner** to your organization.





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